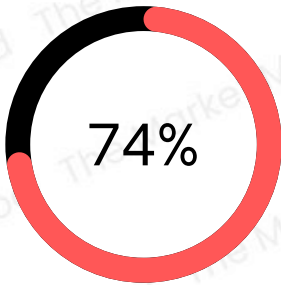




Tue, 17 December 2024

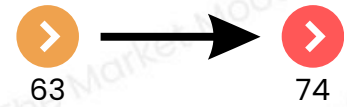
Market Mood Index (MMI)

As on recent market close (read last page to know general definitions of these terms)



- Extreme Fear (<30)
- Fear (30 - 50)
- Greed (50 - 70)
- Extreme Greed (> 70)

MMI change since last week



Breakout Pulse Stocks

This scanner identifies the top 5 stocks within the Nifty 500 segment showing a minor price uptrend (2-5%) with favourable volume movements, RSI within a balanced range, and alignment with key moving averages, signalling potential breakout stocks. These are just provided for educational purposes.

Name	Price	Change %
PAYTM	1007	+2.32%
DLF	893	+2.58%
GICRE	442	+2.88%
LODHA	1467	+3.49%
PRESTIGE	1830	+4.34%

Sector Analysis

Top 5 sector Indices in NSE based on last one week's performance (only +ve)

Name	Week Change %
NIFTY REALTY	+4.17%
NIFTY CONSUMER DURABLES	+2.22%
NIFTY MIDCAP LIQUID 15	+2.20%
NIFTY IT	+2.10%
NIFTY MIDCAP SELECT	+1.91%

Volume Shockers

Top 5 stocks from Nifty Next 50 where previous session volume is 1.5 times more than the average last week's volume.

Name	CMP
DLF	893
JSWENERGY	688
UNITEDSPIRITS	1519
ABB	7890
SHREE CEMENTS	28091

Key Global Indices

As of Today at 7:55 am in the Morning

Name	Open / Close	LTP	Change	Change%
> GIFT Nifty	🕒 India	24,665.50	-41.00	-0.17%
> Dow Jones	🕒 US	43,717.48	-110.58	-0.25%
> Nasdaq	🕒 US	20,173.74	+247.02	+1.24%
> S&P 500	🕒 US	6,074.10	+23.00	+0.38%
> Hang Seng	🕒 Asia	19,759.69	-35.80	0.18%
> FTSE 100	🕒 Europe	8,262.05	-38.28	-0.46%
> USD/INR	🕒	84.8710	+0.0010	+0.00%

Key Indian Indices

As of Most Recent Market Close

Name	Open / Close	LTP	Change	Change%
> Nifty	🕒	24668.25	-100.05	-0.40%
> Bank Nifty	🕒	53581.35	-2.45	-0.00%
> Sensex	🕒	81748.57	-384.55	-0.47%
> India VIX	🕒	14.0200	+0.9675	+7.41%
> Gold FUT	🕒	77061.00	-75.00	-0.10%
> Crude Oil FUT	🕒	6022.00	-20.00	-0.33%

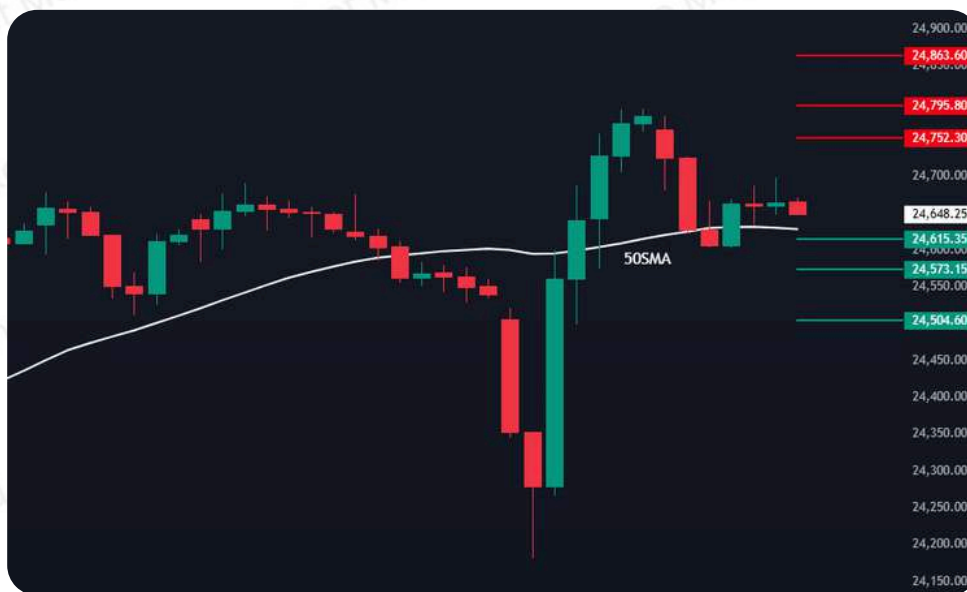
Market Bulletin

- The GIFT Nifty is trading marginally lower, indicating a flat to negative start for the day.
- Indian benchmark indices ended lower on December 16, with Nifty falling below 24,700, despite a decline in WPI.
- Selling pressure was seen in IT, metal, oil & gas, and FMCG sectors.
- Buying activity in realty, PSU banks, and media stocks helped restrict further losses.
- Asian markets followed Wall Street's gains, awaiting key interest-rate decisions from central banks.
- Nasdaq reached a record high, and the S&P 500 rose as investors assessed economic data and the upcoming Federal Reserve policy.
- US 10-Year Treasury yield fell to 4.38%, and the 2-Year Treasury yield dropped to 4.24%.
- The US dollar remained firm ahead of an expected interest rate cut.
- Asian currencies were mixed, with the Thai Baht, South Korean Won, Malaysian Ringgit, and Singapore Dollar gaining.
- Oil prices remained stable amid concerns over weakening demand from China.
- Most Asian currencies traded lower in early Monday trade.
- Gold prices rose slightly to USD 2,657 per ounce, while silver remained flat at USD 30.5 per ounce.
- The Indian rupee closed weaker on Monday, falling by eight paise to end at 84.87 against the US Dollar.

Nifty

Technical Analysis

- The Nifty 50 showed a bearish candlestick pattern with shadows, signaling volatility. It remained above key moving averages and high in the Bollinger Bands.
- The price found support at the downward-sloping trendline and needs to break above the upper Bollinger Bands on the weekly chart for a confirmed uptrend.



Key Resistance Pivots

24,752 | 24,795 | 24,863

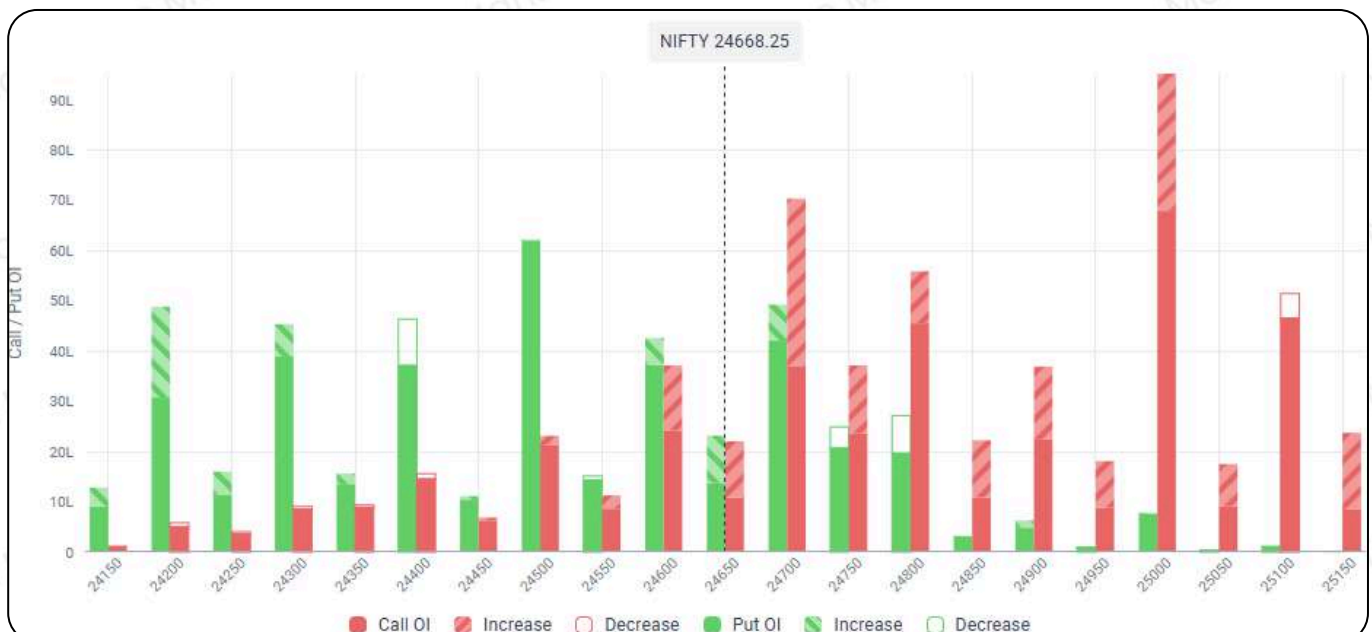
Key Support Pivots

24,615 | 24,573 | 24,504

Nifty 1 HR Chart

Open Interest Analysis - 19 Dec

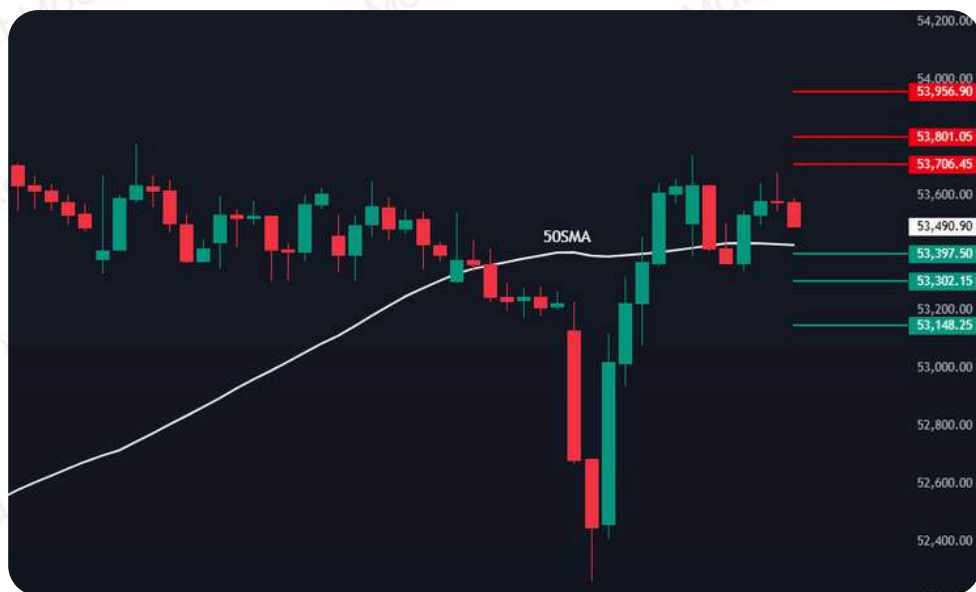
- High Call OI Indicates potential resistance level, High Put OI indicates potential support level
- Increase in Call OI indicates bearish sentiment, decrease in Call OI indicates bullish sentiment
- Increase in Put OI indicates bullish sentiment, decrease in Put OI indicates bearish sentiment



Bank Nifty

Technical Analysis

- The Bank Nifty displayed a small green candle on its daily charts, along with upper and lower shadows, showing volatility.
- The index stayed above key moving averages, forming higher highs and lows. Weekly trading near upper Bollinger Bands shows positivity.



Key Resistance Pivots

53,706 | 53,801 | 53,956

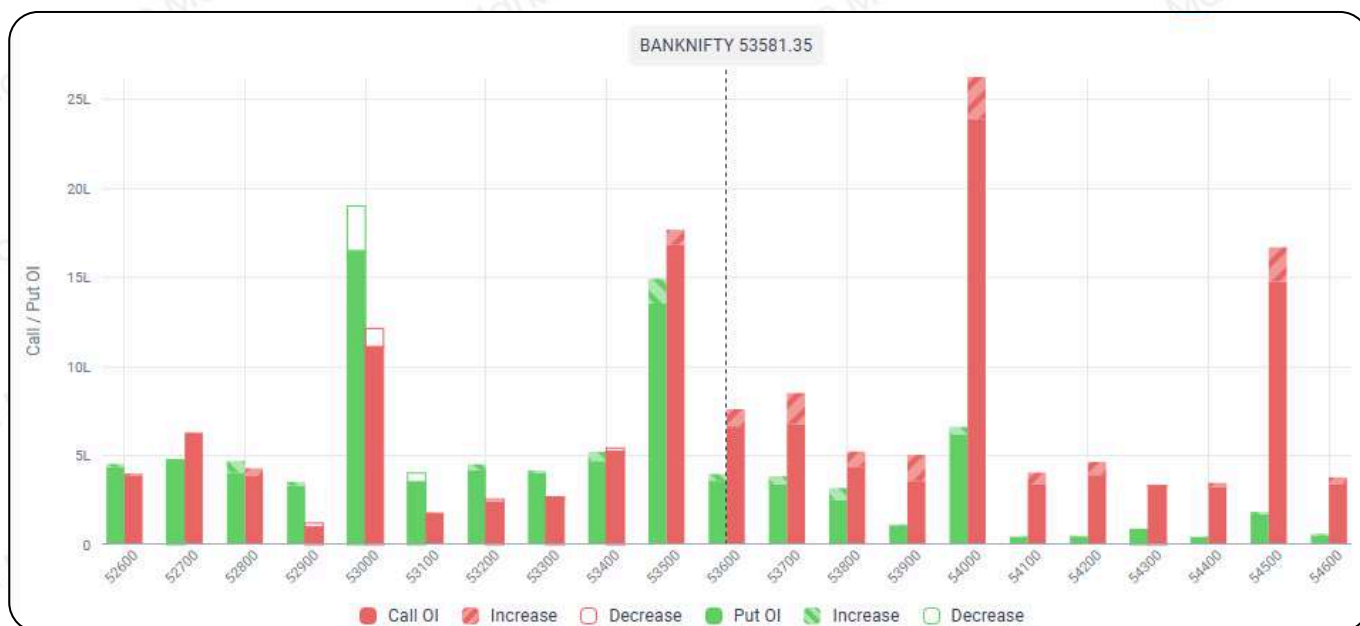
Key Support Pivots

53,397 | 53,302 | 53,148

Bank Nifty 1 HR Chart

Open Interest Analysis – 24 Dec

- High Call OI Indicates potential resistance level, high Put OI indicates potential support level
- Increase in Call OI indicates bearish sentiment, decrease in Call OI indicates bullish sentiment
- Increase in Put OI indicates bullish sentiment, decrease in Put OI indicates bearish sentiment



Key Stocks to Watch

- **Vedanta** - Approves fourth interim dividend of ₹8.5 per share for FY25, record date set for December 24, 2024.
- **Wipro** - To acquire Applied Value Technologies and affiliates for \$40 million.
- **Indus Towers** - ITAT ruling reduces contingent liability by ₹3,500 crore related to asset depreciation from merger.
- **Gravita India** - Launches QIP to raise ₹750 crore, with a floor price of ₹2,206.49 per share.
- **GMR Airports** - Reported a 14% year-on-year increase in passenger traffic to 1.12 crore, while aircraft movements rose 8% to 69,540.
- **Texmaco Rail** - Bags ₹187.41 crore order from Chhattisgarh State Power Transmission Co.
- **RVNL** - Secures ₹270 cr project from Maharashtra Metro Rail Corp
- **RailTel** - Receives ₹37.99 crore work order from Central Warehousing Corporation.
- **HCC** - QIP to raise funds with a floor price of ₹45.27 per share.
- **HPCL** - Approves ₹4,679 crore refinery upgrade project to boost Bitumen production.
- **Nitco Tiles** - Secures ₹105.4 cr order from Prestige Estate Projects.
- **Varun Beverages** - Acquires 39.93% stake in Lunarmech, making it a subsidiary.
- **TCS** - Partners with Landis+Gyr for next-gen energy efficiency solutions.

Key Stocks to Watch

- **Mindspace REIT** – Abu Dhabi Investment Authority to sell 9.2% stake worth ₹1,903 crore at ₹350 per share.
- **Mawana Sugars** – Faces anti-corruption branch inquiry over sugar purchase transactions.
- **JK Tyre & Industries** – The company received a GST order demand for Rs 13 lakh, with an additional interest and penalty of Rs 7.2 crore.
- **Everest Industries** – CFO Pramod Nair resigned effective Jan. 10.
- **Abbott India** – CFO Sridhar Kadangode resigned effective Feb. 26.
- **PNB Gilts** – Vikas Goel resigned from the position of Managing Director and CEO, citing personal reasons.
- **Pitti Engineering** – Promoter Akshay S Pitti sold 1.18 lakh shares on December 13.
- **Cosmo First** – Promoter Gayatri and Annapurna, through partner Ashok Jaipuria, sold 8 lakh shares on December 12.
- **HDFC Bank** – SEBI issued an administrative warning letter to the bank, alleging non-compliance with SEBI Listing Regulations regarding the resignation of senior management employee Arvind Kapil.

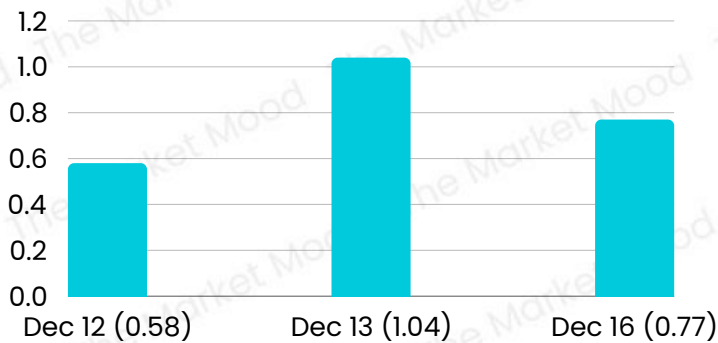
Stock in F&O ban: Granules India, Hindustan Copper, Manappuram Finance, National Aluminium Company, RBL Bank, SAIL

Stocks removed from F&O ban : Nil

FII, DII activity under cash segment

Date	FII Net Purchase / Sales	DII Net Purchase / Sales
Last 30 days	-5,012.6	22,399.9
Last 2 Weeks	11,666.6	849.6
Last 1 Week	-1,229.6	4,293.8
16 Dec 2024	-278.7	-234.2
13 Dec 2024	2,335.3	-732.2
12 Dec 2024	-3,560	2,646.6

Nifty Weekly PCR



A PCR (Put Call Ratio) above 1 indicates an increase in bullish sentiment.

A PCR below 1 indicates an increase in bearish sentiment.

However, it is important to analyse the recent trend of PCR to get a clear picture of the overall market sentiment shift.

Long & Short Build Up

Top 5 stocks based on Futures Open Interest change on last trading session.

Long Build Up (Price Rise + Fut OI Rise)

Name	OI Change %
COROMANDEL	+18.01%
NYKAA	+16.94%
HUDCO	+15.49%
PRESTIGE	+15.38%
LODHA	+14.50%

Short Build Up (Price Fall + Fut OI Rise)


Name	OI Change %
IRFC	+13.39%
POONAWALLA	+12.18%
ADANIGREEN	+9.77%
DELHIVERY	+6.88%
JSL	+6.25%

Market Mood Index (MMI) General Definitions

- **Extreme fear (<30)** – It suggests a good time to open fresh positions, as markets are likely to be oversold and might turn upwards
 - **Fear (30 - 50)** – It suggests that investors are fearful in the market, but the action to be taken depends on the MMI trajectory.
 - **Greed (50 - 70)** – It suggests that investors are acting greedy in the market, but the action to be taken depends on the MMI trajectory.
 - **Extreme Greed (> 70)** – It suggests investors should avoid opening fresh positions as markets are overbought and likely to turn downwards
-

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